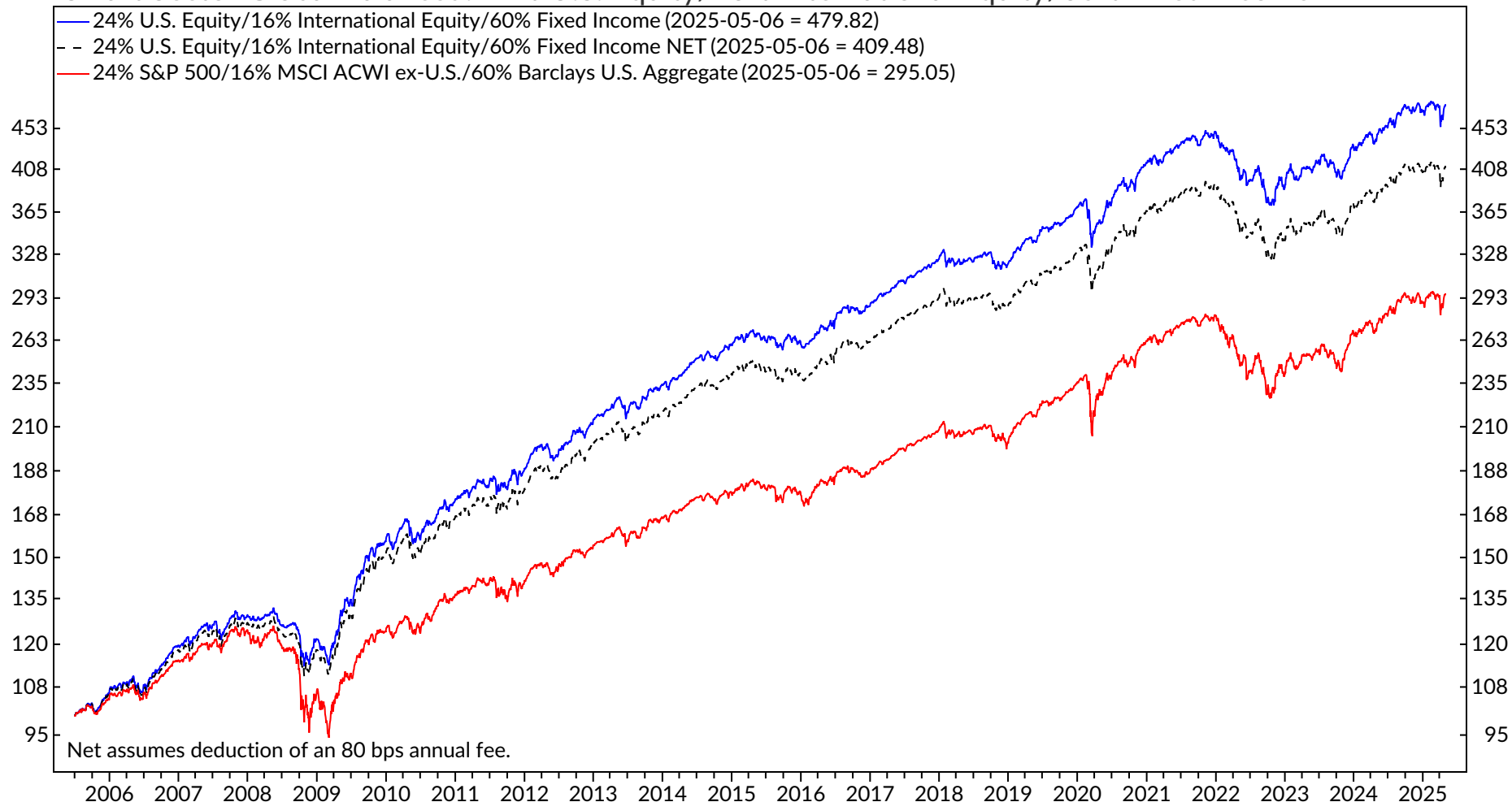


Smart Sector Global Balanced: 24% U.S. Equity/16% International Equity/60% Fixed Income



Title	Gain/Annum	Std Dev	Downside Dev	Beta	Sharpe	Upside Capture	Downside Capture	Max Drawdown
Strategy - Gross	8.22	5.67	3.94	0.88	1.16	109.15	80.91	-17.6% (2021-11-09..2022-10-21)
Strategy - Net	7.36	5.67	3.96	0.88	1.01	104.54	84.56	-18.2% (2021-11-09..2022-10-21)
Benchmark	5.6	6.63	4.72	1.0	0.6			-25.0% (2008-05-19..2009-03-10)

Source: [MSCI](#), Ned Davis Research, Inc., S&P Dow Jones Indices