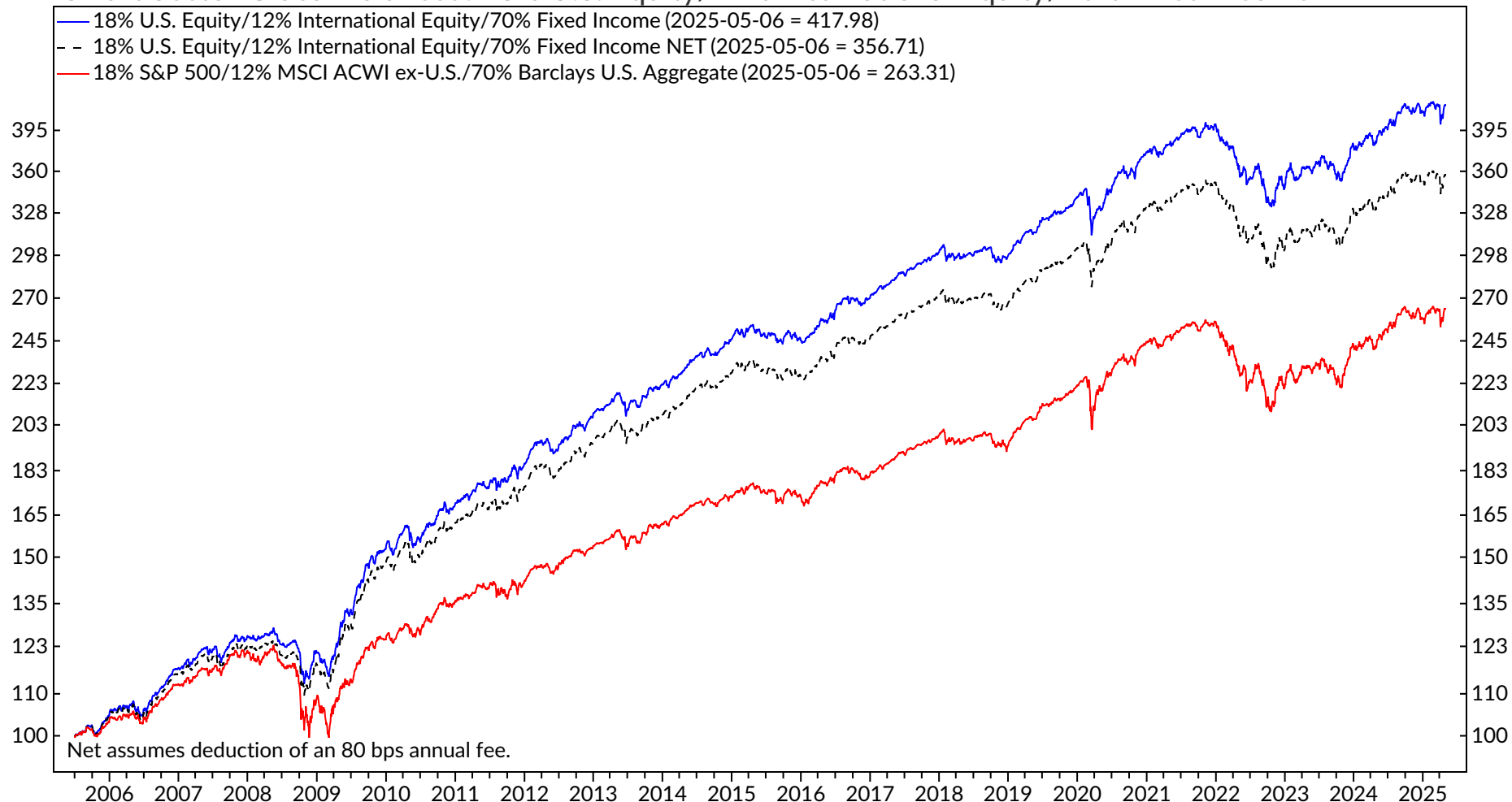


Smart Sector Global Balanced: 18% U.S. Equity/12% International Equity/70% Fixed Income



Title	Gain/Annum	Std Dev	Downside Dev	Beta	Sharpe	Upside Capture	Downside Capture	Max Drawdown
Strategy - Gross	7.47	4.76	3.3	0.92	1.23	114.53	84.99	-17.4% (2021-11-09..2022-10-21)
Strategy - Net	6.61	4.76	3.32	0.92	1.05	109.19	89.62	-18.0% (2021-11-09..2022-10-21)
Benchmark	4.99	5.36	3.78	1.0	0.63			-18.9% (2008-05-19..2009-03-10)

Source: [MSCI](#), Ned Davis Research, Inc., S&P Dow Jones Indices