



Stephanie O'Brien

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Stephanie O'Brien, Senior Research Analyst, Custom Research Solutions, performs in-depth analysis, including portfolio evaluation, equity selection, and asset allocation modeling, as well as builds custom studies, dashboards, and reports.

As a member of NDR Investment Solutions (“NDRIS”), Stephanie manages several portfolio strategies, including the flagship U.S. Stock Market Model. NDRIS leverages NDR’s market research, data, and quantitative modeling expertise to power ETFs, SMAs, UITs, and mutual funds.

Stephanie previously reported to Ned Davis, the firm’s Founder and Senior Investment Strategist, developing indicators and studies for equity markets and the economy, as well as building and maintaining charts and reports for the Ned’s Insights product. Stephanie joined the firm in 2008.

Stephanie graduated from the University of South Florida with a Bachelor of Science degree in Economics.



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