



Mark Phillips, CFA

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Mark Phillips, CFA, Investment Research Analyst, is a member of the Custom Research Solutions group in London. Mark joined NDR in 2016.

Prior to joining NDR, Mark was a fund manager for Forester Life, a life insurance and savings business, where he co-managed £1.7bn of direct equity and fixed income investments. At Forester Life, he implemented a quantitative stock selection process, conducted fundamental equity and credit research, and traded equity and fixed income securities. Before working as a fund manager, he produced asset allocation and manager research for a multi-family office, programmed portfolio management systems for a long short emerging market equity hedge fund, and lectured Masters students in statistical modelling.

Mark earned an MSC with distinction in Social Research with a focus on quantitative research from Surrey University, a BSc in Actuarial Science from City University and a postgraduate Diploma in African Studies. He is a CFA Charterholder, and a member of the CFA Institute and the CFA UK Society.



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