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NDR
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Brian Sanborn, CFA

Managing Director, Global Head of Investment Solutions

Brian collaborates with advisors, wealth managers, wealth platforms, and ETF/Fund Issuers to deliver solutions including investment models, co-branded collateral, and supportive insights. These **Investment Solutions** can enhance each partner's strategy offering, free up their time to engage clients, and help them drive asset flows.

Brian chairs NDR's Index Committee, consisting of NDR strategists, research analysts, and product specialists. The Index Committee reviews and approves new investment models as well as enhancements to existing models.

Brian's team developed and maintains NDR's **Stock Selection** Service, which provides unique stock screening and portfolio analysis tools, in-depth actionable commentary (including themed baskets), and detailed stock information. Brian writes NDR's Stock Selection publications, which provide insights into recent factor performance, emerging factor trends, and favorable factors for the macro environment.

Brian received a Master's degree in Statistics from Columbia University and a Bachelor of Science degree in Mathematics and Economics from Davidson College. Brian is a CFA charterholder and is a member of the CFA Institute.