

# SECTOR ALLOCATION STRATEGY



## START USING OUR EVIDENCE-BASED INVESTMENT APPROACH

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A systematic, evidenced-based approach to sector allocation in an attempt to keep you on the right side of major market moves and avoid major allocation mistakes.

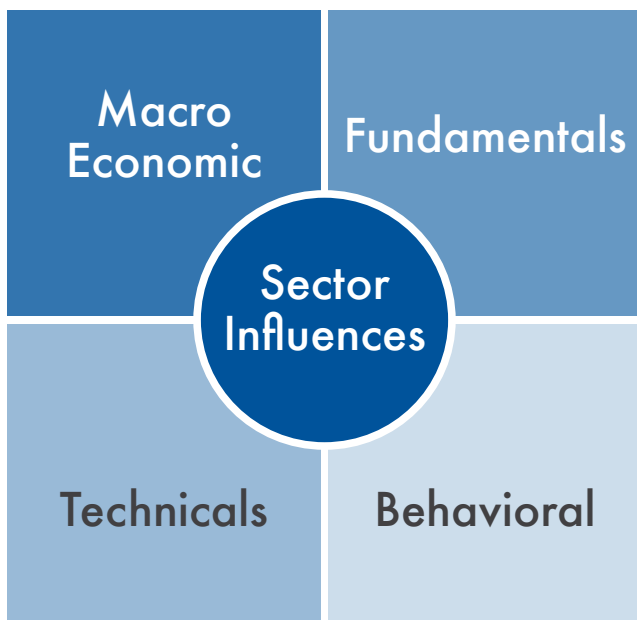
## ABOUT THE STRATEGY:

Each month, sector-specific indicators are combined to:

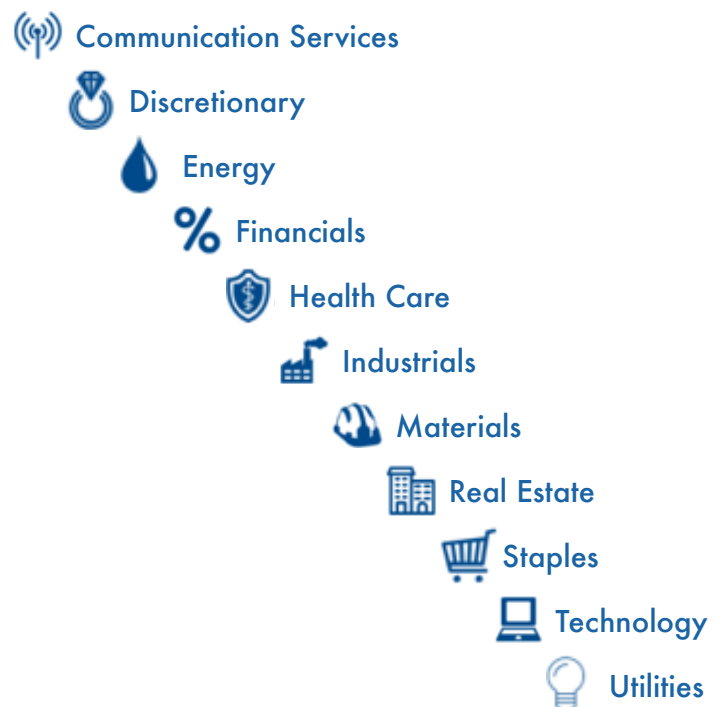
- Evaluate the relative attractiveness of eleven equity sector ETFs within the U.S. large-cap space
- Reallocate assets from sectors with unfavorable characteristics to sectors providing the greatest opportunities
- Protect capital by allocating to defensive sectors during large market declines

The strategy's benchmark is the S&P 500 Total Return Index.

## DISCIPLINED FRAMEWORK DRIVES OBJECTIVE DECISION



## STRATEGY ASSET CLASSES





## NDR Sector Allocation Strategy

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