

PAUL JAKUBOWICZ, CFA

Director, Custom Research Solutions

Paul Jakubowicz, CFA, Director, Custom Research Solutions, oversees all custom client products. The Custom Research Solutions group provides research support tailored to the needs of NDR's institutional clients. The research ranges from simple economic studies to complex portfolio backtests and multi-factor models.

Paul is also the research lead for "Powered by NDR", the structured products division of NDR. Powered by NDR leverages NDR's market strategy and the custom research group's quantitative and data expertise to create products for providers of ETFs, UITs, and mutual funds.

Paul has been with the firm since 2004. Prior to leading the Custom Solutions group, Paul was an associate director (2008-2014) and led a team of analysts that performed a variety of research projects for NDRG clients using advanced quantitative methods. Specifically, his group focused on asset allocation and equity selection models.

Before joining NDRG, Paul was a Senior Analyst for Wilshire Associates, Inc., where he performed macroeconomic research, asset allocation, and investment product selection for their Investment Consulting division.

Paul received a Master of Business Administration with a focus in finance and quantitative analysis from the Tepper School of Business, Carnegie Mellon University. Also, he received his Bachelor of Science degree in Economics from Carnegie Mellon University. Paul is a CFA charterholder and is a member of the CFA Institute and CFA Tampa Bay.

