

# PAT TSCHOSIK, CFA, CMT

## U.S. Sector Strategist

**Pat Tschosik**, CFA, CMT, is Ned Davis Research Group's U.S. Sector Strategist. Pat authors U.S. Equity Sector Strategy publications, which provide insights on U.S. sector and industry leadership trends and themes based on macro, fundamental, valuation, quantitative, and technical analysis. Pat also makes overweight and underweight recommendations on all 11 GICS sectors relative to an S&P 500 benchmark. Given the top-down approach, Pat works closely with Chief U.S. Strategist Ed Clissold to incorporate firm market views and Chief Global Macro Strategist Joe Kalish to incorporate macro views into his analysis.

Prior to the U.S. Sector strategist role, Pat served as NDR's Consumer Strategist for nearly 10 years. Pat began his investment career covering Consumer Staples for Banc of America Capital Management in St. Louis, MO. Subsequently, Pat worked as a Senior Equity Analyst at RCM Capital Management in San Francisco, CA, covering Consumer Discretionary and Consumer Staples industries. He joined Ned Davis Research Group in 2006.

Pat has been featured as a guest on CNBC and Bloomberg television in addition to being quoted by *The Wall Street Journal*. Pat earned his Master of Business Administration from the University of Chicago Booth School of Business and has a Bachelor of Science in Computer Science from Illinois State University. Pat is a CFA charterholder and is a member of the CFA Institute. He is also a Chartered Market Technician and a member of the Market Technicians Association.



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