

MATT BAUER, CFA

Senior Research Analyst

Matt Bauer, CFA, Senior Research Analyst, Custom Research Solutions, performs a variety of analysis for internal and external clients, including economic studies, technical indicator testing, custom reporting, and modeling. Matt joined NDR in 2012.

Prior to joining NDR, Matt worked in a variety of roles at Charles Schwab, including registered representative, option trader, and most recently as the option specialist for Schwab Private Client Investment Advisory, where he developed strategies to generate income and hedge equity risk in client portfolios.

Matt is a graduate of Regis University with a Bachelor's degree in Finance. Matt is also a CFA charterholder and a member of the CFA Institute, CFA Tampa Bay, and the Market Technician's Association.

