



The Smart Sector[®] Suite





Smart Sector® with Catastrophic Stop Strategy

Combines trend, behavioral, fundamental and macroeconomic indicators in a weight-of-the-evidence approach to assign tactical asset weights vs. a cap-weighted benchmark of 11 sectors within the U.S. large-cap space. A market model gauging the health of the U.S. stock market is overlaid on the sector strategy to reduce overall equity exposure in times of market stress.



Smart Sector® Fixed Income Allocation Strategy

Combines macroeconomic and technical indicators to evaluate the relative attractiveness of eight fixed income ETFs across sectors and geographies. A daily risk management model blends macro, fundamental, technical, and behavioral indicators to gauge whether the environment warrants a higher or lower overall risk profile.



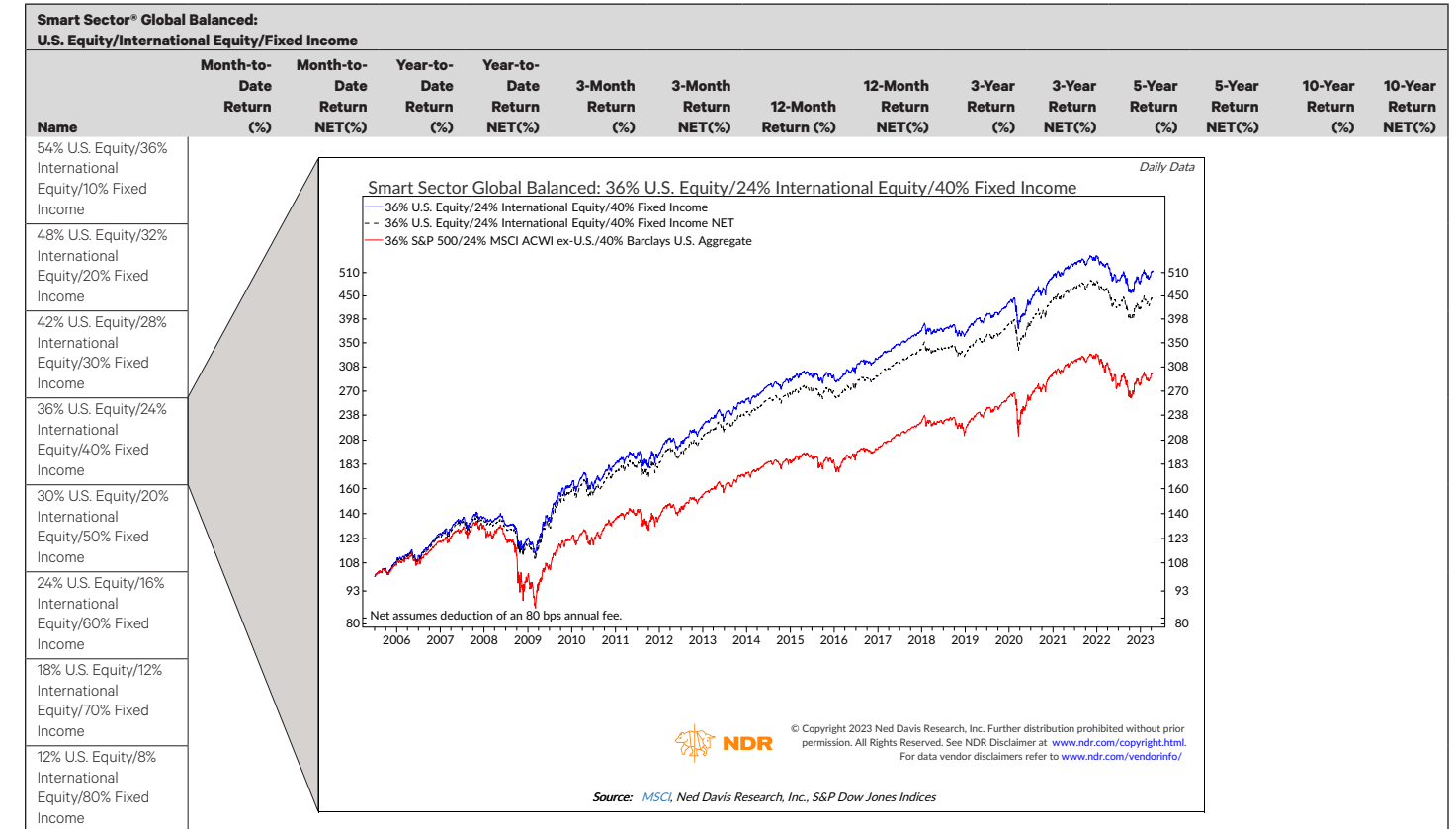
Smart Sector® International Strategy

Combines trend, behavioral, fundamental and macroeconomic indicators in a weight-of-the-evidence approach to assign tactical asset weights across eight of the largest and approximately five of the smallest markets in an All Country World Index ex-U.S. A market model gauging the health of the stock market is overlaid on the international market strategy to reduce overall equity exposure in times of market stress.

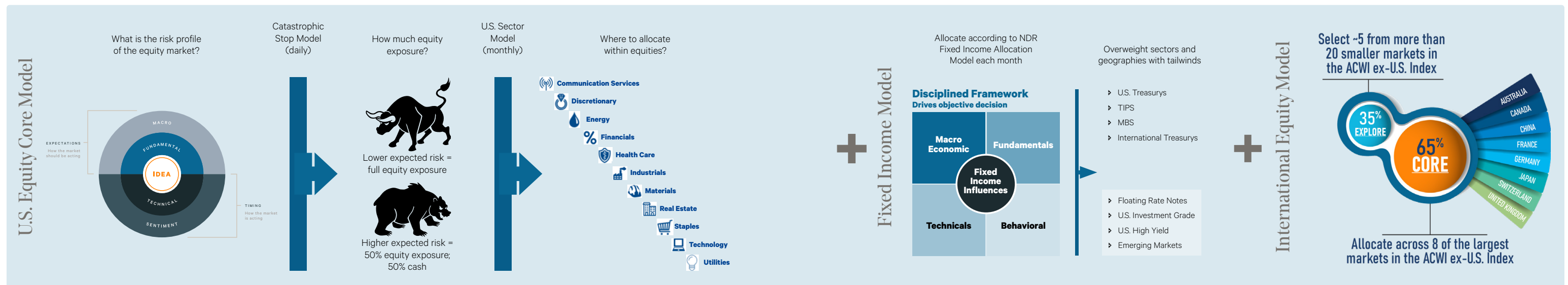
Smart Sector® Global Balanced Portfolios

(U.S. Equity/Fixed Income/International Equity)

The Global Balanced Portfolios combine the three Day Hagan/NDR Smart Sector® strategies, (Smart Sector® with Catastrophic Stop, Smart Sector® Fixed Income, and Smart Sector® International), to create a core asset allocation framework that supports various return/risk profiles.



The Smart Sector Balanced Portfolio report can be accessed at: <https://tinyurl.com/NDR-SSBP>



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There may be a potential tax implication with a rebalancing strategy. Rebalancing involves selling some positions and buying others, and this activity results in realized gains and losses for the positions that are sold. The performance calculations do not reflect the impact that paying taxes would have, and for taxable accounts, any taxable gains would reduce the performance on an after-tax basis. This reduction could be material to the overall performance of an actual trading account. NDR does not provide legal, tax or accounting advice. Please consult your tax advisor in connection with this material, before implementing such a strategy, and prior to any withdrawals that you make from your portfolio.

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